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### **CAPITAL ADVISORY GROUP PARTNERS WITH ADHESION WEALTH ADVISOR SOLUTIONS TO OFFER CLIENTS SOPHISTICATED ONLINE REPORTING AND UNIFIED MANAGED ACCOUNTS**

- Clients to see benefits, including more robust investment solutions, from new strategic services

Richmond, VA, September 21, 2010 -- Capital Advisory Group LLC ("CapGroup"), an independent investment advisory firm with over \$1 billion in assets under management and founding member of Focus Financial Partners, is announcing it has selected Adhesion Wealth Advisor Solutions to provide a broad range of strategic business services and client benefits.

With Adhesion's Reporting and Investment Management platform, CapGroup will offer state-of-the-art online reporting which will enhance clients' online query experience and provide convenient access to current account data. CapGroup will also work with Adhesion to create "unified managed accounts" for clients – allowing closer account management and greater risk controls over client portfolio strategies. Additionally, through Adhesion's platform, the firm will be able to apply sophisticated tax management strategies to client accounts.

Fiduciary clients, such as foundations and associations, will benefit from CapGroup's ability to execute investment policies that follow investment fiduciary best practices. Richard "Dick" Smith, CEO and founder of CapGroup, commented, "Adhesion's flexible overlay system will create a whole new level of service for our clients. We looked at a number of solutions and we believe that Adhesion's approach to the integration of investment management services is ideally suited for our focus on providing the ultimate investment advisory services and fiduciary care for individual and institutional clients alike."

Richard Gill, Vice President at Focus Financial Partners added, "Focus has become very comfortable with Adhesion as a strategic outsourcing partner, with successful relationships at several other member firms. Adhesion has achieved a strong market position in working with independent wealth management firms, and has distinguished their investment management services as highly tuned to the flexibility required by

fiduciary advisors, in contrast to more traditional broker and TAMP based UMA platforms. Adhesion has a great approach to helping RIA firms become more profitable and more effective in today's highly competitive environment."

Rich Conley, Executive Vice President at Adhesion said, "We are very pleased to be working with the team at CapGroup. CapGroup has a very talented management team, with a strong investment process, and has earned an enviable client base of both institutional and private clients. The partnership will help CapGroup increase the nimbleness and profitability of its investment services, and further promote its sterling image."

### **About Capital Advisory Group LLC**

Capital Advisory Group (CapGroup) was founded in 1983 as an independent registered investment adviser, owned by its senior professionals. Through the years, CapGroup has evolved into a preeminent regional firm with specialized practices serving the asset management and investment consulting needs of high net worth families and middle market institutional investors, such as pensions, 401k plans and charitable foundations. The firm's association with Focus Financial Partners, LLC was established in 2006 to enhance services offerings and to ensure the continuity of the firm as an independent investment adviser. CapGroup's commitment to excellence is supported by its CEFEX (Center for Fiduciary Excellence) Certification as an Investment Adviser. For more information go to: [www.thecapgroup.com](http://www.thecapgroup.com)

### **About Adhesion Wealth Advisor Solutions Inc**

Founded in 1999 and with over \$12 billion in assets under administration, Adhesion provides powerful practice management tools, performance reporting and customizable investment management solutions to many of the country's leading independent wealth management firms. Adhesion's innovative solutions help advisors deliver superior services to clients and build successful, highly-valued practices. For further information, visit Adhesion Wealth Advisor Solutions at [www.adhesionWealth.com](http://www.adhesionWealth.com).

### **About Focus Financial Partners**

Focus Financial Partners, LLC, is the leading international partnership of independent fiduciary wealth management firms. With more than 650 employees, Focus partners provide wealth management, benefit and investment consulting services to individuals, families, employers, and institutions. Focus is majority-owned by its partners. Clients benefit from Focus' partners independence, unrivaled access, and continuity. Focus principals maintain their entrepreneurial independence; benefit from the synergies, scale, economics, and best practices of the market leader; and achieve an eventual, smooth ownership transition. For more information, please visit [www.focusfinancialpartners.com](http://www.focusfinancialpartners.com).