



GOLUB GROUP'S 5-STAR STRATEGIES NOW AVAILABLE ON ADHESION'S WEALTHADV UMA PLATFORM

(San Mateo, CA)- June 17, 2008- **The Golub Group**, which specializes in portfolio management for high-net-worth individuals, foundations and select institutional clients announced today that it is making three of their investment strategies available to independent advisors via Adhesion's WealthADV.

The highly-coveted 5-Star rating places Golub Group ahead of 90% of all money management firms tracked by Morningstar in their respective categories, and is based on 3- and 5-year records for the accounts. These results have been independently verified by performance consulting company, Ashland Partners, LLP.



Morningstar Rating™	Overall	3-Year	5-Year
	Golub Group Equity	★★★★★	★★★★★
Golub Group Equity Income	★★★★★	★★★★★	★★★★★
Golub Group Balanced	★★★★★	★★★★★	★★★★★

"We feel a platform like WealthADV is ideally suited for managers of Golub Group's caliber and are proud to have them on board", stated Barrett Ayers SVP of Product Management at Adhesion. Added Ayers "Now, with WealthADV, advisors gain access to Golub Group's strategies regardless of the custodian they choose to use (e.g., Schwab Institutional, TD Ameritrade Institutional, Pershing, or Fidelity), and without the account minimum restrictions."

Colin Higgins, president of Golub Group, commented "We appreciate the ease and simplicity of the WealthADV UMA platform for advisors. We think it's a win-win for advisors, their clients and Golub Group, and look forward to partnering with WealthADV to bring high-quality investment management to its advisors."

About The Golub Group

The Golub Group is a leading provider of investment management solutions for high net-worth individuals and institutional clients in Northern California and across the country. Founded in 2003 as a continuation of Mr. Golub's 37-year investment management practice, the firm takes a long-term disciplined approach to investing that seeks growth of capital and minimization of risk through careful management of well-diversified portfolios consisting of high quality assets purchased at attractive valuations. With offices in San Mateo, CA and Pasadena, CA, The Golub Group manages more than \$650 million in assets. For more information, visit www.golubgroup.com, or contact Colin Higgins at ColinHiggins@golubgroup.com or 650-212-2240.



About Adhesion

Adhesion has been delivering wealth advisor solutions since 1999. **Its WealthADV platform is a comprehensive Managed Investing service**, providing the complete client reporting, back office and managed account solutions RIAs need to stay at the forefront of the market and grow successful practices. For more information regarding WealthADV please visit with us at www.WealthADV.com, or contact Rich Conley at rich.conley@wealthadv.com or 888.295.8351.

For each separate account with at least a three-year history, Morningstar calculates a Morningstar Rating™ based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a separate account's monthly performance placing more emphasis on downward variations and rewarding consistent performance. The top 10% of separate accounts in each category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars and the bottom 10% receive 1 star. The Overall Morningstar Rating for a separate account is derived from a weighted average of the performance figures associated with its three-, five- and ten-year (if applicable) Morningstar Rating metrics. *Golub Group Equity* and *Golub Group Equity Income* composites were rated against the following numbers of U.S.-domiciled Large Blend separate accounts over the following time periods: 400 separate accounts in the last three years, and 352 separate accounts in the last five years. With respect to these Large Blend separate accounts, *Golub Group Equity* and *Golub Group Equity Income* received a Morningstar Rating of five stars and five stars for the three- and five-year periods, respectively. With respect to these Large Blend separate accounts, *Golub Group Equity* and *Golub Group Equity Income* received a Morningstar Rating of five stars and five stars for the three- and five-year periods, respectively. *Golub Group Balanced* composite was rated against the following number of U.S.-domiciled Moderate Allocation separate accounts over the following time periods: 98 separate accounts in the last three years, and 95 separate accounts in the last five years. With respect to these Moderate Allocation separate accounts, *Golub Group Balanced* received a Morningstar Rating of five stars and five stars for the three- and five-year periods, respectively.

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Compliance with the GIPS standards has been verified for the period December 1, 2003 through March 31, 2008 by Ashland Partners & Company, LLP. In addition, a performance examination was conducted on the Equity, Equity-Income and Balanced Composites beginning December 1, 2003.

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